

Corporate Actions

Forwarding Agent Services



Forwarding Agent Services

Mellon Investor Services is the agent of choice for Forwarding Agent Services.

Related Services

- Communications
- Information Agent
- Media Services
- Depositary
- Printing and Logistics



Mellon

A Wealth of SolutionsSM

Mellon Investor Services
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Sales 888.647.8889

Regional Offices

Atlanta, Chicago, Dallas, Hartford,
Los Angeles, New York, Pittsburgh,
San Francisco, Seattle, St. Louis

Forwarding Agent services are normally requested when a non-U.S. company's transfer agent or corporate actions agent is performing the M&A transaction processing but lacks physical New York facilities for receiving items from DTC or brokers and Post Office collection capabilities for registered holders.

Mellon Investor Services, a single-source provider, can integrate tailored solutions for all its clients' needs. Mellon Investor Services can provide industry expertise in the capacity of Forwarding Agent, Transfer Agent, Information Agent, Depositary, Exchange Agent, Proxy Solicitation and Annual Meeting Services.

Mellon Investor Services has suites of products and services that provide complete solutions to the corporate and equity needs of today's leading companies. Each solution can be tailored to meet the direct needs of each individual company. Mellon Investor Services' professional expertise, technological capability and commitment to service are the foundation on which our products and services are built.

Client Benefits

- *Quality* ~ Mellon Investor Services has repeatedly been ranked first among its peers in Group Five, Inc. quality surveys.
- *Facilities* ~ Mellon Investor Services has a convenient physical certificate drop window at 120 Broadway in New York City.
- *Information Agent* ~ Mellon Investor Services can provide turnkey information agent services including media placement for tombstones and an array of call center solutions when the agent does not have a presence in the United States.