

Rights Subscriptions



Corporate Equity Services

Mellon Investor Services has one of the most experienced teams in managing Rights Subscriptions for debt and equity offerings.

Related Services

- Information Agent
- Printing and Logistics
- Plan Processing
- Communications
- Solicitation
- Tombstone/Media Placement



Mellon

A Wealth of SolutionsSM

Mellon Investor Services
85 Challenger Road
Ridgefield Park, New Jersey 07660
www.melloninvestor.com

Sales 888.647.8889

Regional Offices

Atlanta, Chicago, Dallas, Hartford,
Los Angeles, New York, Pittsburgh,
San Francisco, Seattle, St. Louis

A Rights Subscription is an offering of additional shares to a company's existing security holders. These security holders are issued "Rights to Subscribe" which permit them to purchase a certain number of securities at a specified price until a specified expiration date.

Mellon Investor Services has one of the industry's most experienced administration teams, providing both assurance to its clients and insight to the complexities of the subscription. As part of its service, the client may receive daily activity reports on the subscription process. Additionally, Mellon Investor Services can handle all tax reporting related to the offer. The Mellon Investor Services' Information Agent Group can assist in designing materials and answering shareholder questions. In Rights Subscriptions where the subscription price is estimated and only finalized toward the end of the subscription period, Mellon Investor Services has the capability to process and collect on due bulls, perform refunds and pay brokers.

One advantage of using Mellon Investor Services is its unique ability to provide a complete suite of services. As a single-source provider, Mellon Investor Services can act as Information Agent, Tombstone/Media Placement Agent, and Printing and Logistics Agent. Furthermore, our Capital Strategies Group can work with you on alternative capital raising tactics.

Client Benefits

- *Quality* ~ Mellon Investor Services has repeatedly been ranked first among its peers in Group Five, Inc. quality surveys.
- *Outstanding Processing System* ~ Mellon Investor Services' technical capabilities are among the best in the industry, providing accurate processing and real-time reporting ability.
- *Experience* ~ Mellon Investor Services has a team of highly qualified and experienced administrators to help ensure successful completion of the subscription process.
- *Extended Capability* ~ Mellon Investor Services is the only agent that can provide full Depository, Communications and Information Agent capability.