

Corporate Actions

Warrant Agent

Issuing and Converting Warrants

Mellon Investor Services provides a complete suite of services for clients that issue warrants. Warrants are options to purchase shares by a company. These warrants are issued and transferable until such time as they are exercised or expire. Once “exercisable,” warrants are normally exchanged into common stock at a set price. Acting as Warrant Conversion Agent, Mellon Investor Services provides the full capability of handling both cash and cashless exercises of warrants.

As both your Transfer Agent and Warrant Agent, Mellon Investor Services is completely capable of exercising warrants, including both cash and cashless exercises, thus streamlining the process. As your Warrant Agent, we facilitate the exchange of warrants into common stock, issuing the common shares and disbursing money back to your company. In addition to providing services as Warrant Agent, we offer a suite of products, thereby providing a single-source solution for all your equity needs.

Key Benefits

- *Quality* ~ Mellon Investor Services has repeatedly been ranked first among its peers in Group Five, Inc. quality surveys.
- *Efficiency* ~ Mellon Investor Services can act as both Transfer Agent and Conversion Agent making the total solution process quicker and more efficient.
- *Professional Support* ~ Our professional staff works closely with corporate departments, offering step-by-step procedures and advisory services to streamline the warrant exchange process.
- *Quality Service* ~ Industry-leading expertise, technological capabilities and commitment to service comprise the foundation on which the products and services of Mellon Investor Services are built.
- *Processing Systems* ~ Mellon Investor Services utilizes a state-of-the-art processing system to ensure both accuracy and efficiency in the warrant conversion process.

Warrant Agent

Mellon Investor Services offers systematic procedures and advisory services for issuing and converting warrants, including cash and cashless exercises.

Related Services

- Communications
- Printing and Logistics
- Information Agent
- Solicitation
- Principal Transfer Agent



Mellon

A Wealth of SolutionsSM

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Regional Offices

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San Francisco, Seattle, St. Louis