

Employee Services

Employee Education Services



Employee Education Services

Mellon Investor Services supports its products with tailored employee education services that help its clients' employees understand and make informed decisions about stock plans.

Related Services

- Stock Plan Administration Services
- ESPP Administration
- Restricted and Executive Plans
- Benefit Consulting
- Administrative and Implementation Services
- Compliance Services



Mellon Investor Services

A Mellon Financial Companysm

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Regional Offices

Atlanta, Chicago, Dallas, Hartford,
Los Angeles, New York, Pittsburgh,
San Francisco, Seattle, St. Louis

Mellon Investor Services is a leader in employee products. Administration of stock option plans, employee stock purchase plans, restricted stock awards, and performance share awards are examples of products that Mellon Investor Services provides to its customers. To support these products, Mellon Investor Services has developed an array of services to accommodate customers' unique needs. One of these premier offerings is Employee Education Services. Through these services, Mellon Investor Services provides education and information sessions on various employee products, customized to customers' needs. These sessions are held at customer locations and cover topics that range from basic plan information to more complex issues. Through the Employee Education Services, Mellon Investor Services works side by side with customers to enhance ownership culture at the client organization.

Services Offered Under Compliance Reporting Services

- *Employee Stock Purchase Plans* ~ ESPP Enrollment Services offers sessions for employees that provide unbiased information designed to increase participation in the organization's employee stock purchase plan.
- *Stock Option Plans* ~ Information sessions are offered on stock option plans for employees with broad based option plans. Additional sessions cover more complex issues on stock options, designed specifically for executives and employees with management grants.