

Information Agent Services



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Mellon Investor Services provides clients with comprehensive Information Agent Services.

Related Services

- Depository
- Exchange Agent
- Proxy Solicitation Agent
- StockWatch
- Investor Targeting Service
- Tombstone and Media Placement
- Transfer Agent
- Tabulation Agent
- Printing and Logistics
- Employee Plan Distribution
- Communications and Call Center Services

Corporate transactions are often dramatic events that affect a range of audiences including shareholders, bondholders, employees, and customers. Mellon Investor Services provides comprehensive Information Agent Services that allow you to effectively communicate with each of these audiences. In any offer, communicating the actual terms of the transaction is of paramount importance. A sometimes overlooked, but absolutely essential element of any successful offer is how the terms are disseminated and what assistance is provided to help stakeholders understand and participate in the action. This is an area in which we excel. We have the resources and infrastructure to communicate all types of events.

As Information Agent, Mellon Investor Services provides effective communications with multiple constituencies through a variety of channels, including a dedicated toll free information phone line, email inquiry system and flexible Interactive Voice Response system.

Mellon Investor Services' superior reporting to our clients provides identification and analysis of a client's shareholder base and projections on participation prior to and during the event.

Mellon Investor Services can provide media placement of all financial announcements which require public notice and also provide printing and logistics services with complete SEC EDGAR filing, printing and distribution service. Mellon will provide documented confirmation of mailing, solicit shareholders, remit "RPO packages" and provide additional materials as requested by interested parties.

Mellon Investor Services has a complete suite of complementary services including Response Projection, Depository, Proxy Solicitation, StockWatch and Transfer Agent Services that can maximize the success of any corporate action. Mellon's dedicated resources, consultative approach, industry expertise and organizational synergies can be combined to satisfy all your transactional needs.

Client Benefits

- *Experience* ~ Mellon Investor Services' highly experienced professional staff will manage the process with a proven integrated team approach that ensures superior service.
- *Extended Capabilities* ~ Mellon Investor Services can provide an array of ancillary products such as Depository Services, Project Management, Transfer Agent Services, Employee Plan Processing, Proxy Solicitation, StockWatch, Printing and Logistics and Media Placement to assist issuers in managing transactions.



Mellon

A Wealth of SolutionsSM

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Regional Offices

Atlanta, Chicago, Dallas, Hartford,
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