

Printing and Logistics Services

Completing the Shareholder Communications Process



Printing and Logistics Services

As one of the largest and top-ranked shareholder services providers, Mellon Investor Services has a wealth of knowledge concerning shareholder communications. In addition to our Printing and Logistics Services, we offer a wide range of services to assist in meeting your shareholder communications goals.

Related Services

- Proxy Solicitation Agent
- StockWatch Market Activity Surveillance
- Statement Price Performance Graphs
- Information Agent Services
- Investor Targeting Service
- Tombstone and Media Placement

Related Shareholder Services

- Electronic Voting
- Electronic Distribution
- Householding
- Inspector of Elections
- Proxy Tabulation Agent
- Other Tabulation Services
- VoteDirect

Related Employee Services

- Employee Plan Distribution and Tabulation

Mellon's Printing and Logistics Services provides a single-source solution covering a range of services essential to effective shareholder communications. Our depth of industry knowledge and understanding of the intricacies of the investor communications process makes us a leader in the industry. Whether contracted as an independent service or working in conjunction with our Investor Relations, Shareholder or Corporate Actions Services, Printing and Logistics management provides an important link from company to shareholder. From initial advice and planning to full printing capability, delivery, certification and related SEC filings, we offer reliable, cost-effective solutions supported by an experienced, professional staff.

Communicating timely financial information to shareholders is a fundamental component of successful investor relations. We offer professional expertise integrated with technology-based solutions to handle the many aspects of the printing and logistics of shareholder materials. Whether you are preparing for an annual meeting, a securities offering or corporate reorganization, ***Mellon Investor Services can help you meet the challenge.***

The experience Mellon Investor Services has gained from its relationship with its over 1,700 clients and their millions of shareholders is applied to each and every project. For the initial bulk distribution, we determine material quantities for the bank and broker communities and ***distribute them in the fastest, most cost-efficient manner.***

Our in-house, pre-press department specializes in the composition of financial documents. Using advanced technological resources, we create annual reports, Form 10-Ks, Form 10-Qs, proxy cards, proxy statements, shareholder letters and materials for corporate actions and direct stock purchase plans.

SEC required EDGAR filings are easily and seamlessly submitted, from simple Form 8-Ks to complex registration statements. ***This service is vital in meeting requirements under Reg FD and Sarbanes-Oxley.***

Mellon Investor Services' professionals ensure that both domestic and international logistics are handled seamlessly, whether by freight or dedicated courier. Regardless of the size or time constraints, we can offer a cost-effective and efficient solution.



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Regional Offices

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