

Shareholder Services

Rights Agent

Supporting Debt and Equity Offerings

Today, many companies use Rights Subscriptions as a way to raise capital. Mellon Investor Services has the professional and technical resources to ensure the successful completion of your Rights Subscriptions, either for debt or for equity.

A Rights Subscription is an offering of additional shares to a company's existing security holders as of a record date. These security holders are issued "Rights to Subscribe" which permit them to purchase a certain number of securities at a specified price until a specified expiration date. In Rights Subscriptions where the subscription price is estimated and only finalized toward the end of the subscription period, Mellon Investor Services has the capability to process and collect on due bills, perform refunds and pay broker fees.

Mellon Investor Services has one of the industry's most experienced administration teams, providing assurance to our clients and insight into the complexities of the subscription process. As part of our Rights Subscription service, you can receive daily activity reports on the subscription process. Additionally, Mellon Investor Services can handle all tax reporting related to the offering. Our Information Agent Group can provide analysis and projections of the likely response to the subscription.

Key Benefits

- *Quality* ~ Our Corporate Action Services have repeatedly been ranked first among peers in independent quality surveys.
- *Accuracy* ~ Mellon Investor Services' technical capabilities are among the best in the industry, providing accurate processing and real-time reporting ability.
- *Experience* ~ Mellon Investor Services has a team of highly qualified and experienced administrators to ensure successful completion of the subscription process. We can provide step-by-step procedures and advisory services to support various debt and equity strategies.
- *Support Services* ~ As a single-source provider with a complete suite of services, Mellon Investor Services can act as Information Agent, Tombstone and Media Agent as well as Printing and Logistics Agent.

Rights Agent

Mellon Investor Services offers systematic procedures and advisory services to support various debt and equity rights strategies. We have one of the industry's most experienced teams in managing Right Subscriptions for debt and equity offerings.

Related Services

- Information Agent
- Printing and Logistics
- Plan Processing
- Communications
- Solicitation
- Tombstone and Media Placement



Mellon

A Wealth of Solutions™

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Regional Offices

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