

# Shareholder Services

# Warrant Agent

## *Issuing and Converting Warrants*

Mellon Investor Services provides a complete suite of services for companies that offer warrants. Warrants or “subscription warrants” are options to purchase shares by a company. These warrants are issued and transferable until they are exercised or expire. Once “exercisable”, the holders normally exchange them, at a set exercise price, for common stock in the company.

As both your Transfer Agent and Warrant Agent, Mellon Investor Services is completely capable of exercising warrants, including both cash and cashless exercises, thus streamlining the process. As your Warrant Agent, we facilitate the exchange of warrants into common stock, issuing the common shares and disbursing money back to your company. In addition to providing services as Warrant Agent, we offer a suite of products, thereby providing a single-source solution for all your equity needs.

### **Key Benefits**

- *Quality* ~ Our Corporate Action Services have repeatedly been ranked first among peers in independent quality surveys.
- *Efficiency* ~ Mellon Investor Services’ can act as both Transfer Agent and Warrant Agent, making the process quicker and more efficient.
- *Technical Expertise* ~ Mellon Investor Services uses a state-of-the-art processing system that increases the accuracy and efficiency of the warrant conversion process.
- *Professional Support* ~ Our professional staff works closely with corporate departments, offering step-by-step procedures and advisory services to streamline the warrant exchange process.
- *Quality Service* ~ Industry-leading expertise, technological capabilities and commitment to service comprise the foundation on which the products and services of Mellon Investor Services are built.

### **Warrant Agent**

Mellon Investor Services offers systematic procedures and advisory services for issuing and converting warrants, including cash and cashless exercises.

### **Related Services**

- Communications
- Printing and Logistics
- Information Agent
- Solicitation
- Principal Transfer Agent



**Mellon**

*A Wealth of Solutions™*

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### **Regional Offices**

Atlanta, Chicago, Dallas, Hartford,  
Los Angeles, New York, Pittsburgh,  
San Francisco, Seattle, St. Louis